



# Media Release

Frankfurt am Main

28 April 2023

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## Deutsche Bank announces public tender offer for six series of its senior non-preferred bonds

Deutsche Bank Aktiengesellschaft (XETRA: DBKGn.DE/NYSE: DB) announces a tender offer for six series of its senior non-preferred bonds. The maximum acceptance amount for the tender offer is 1.0 billion Euros in aggregate principal amount, as further set out in the Tender Offer Memorandum referred to below.

The rationale for the tender offer is to proactively manage Deutsche Bank's debt maturity profile and to provide liquidity to current bond holders.

The tender offer encompasses the following six series of Euro-denominated non-preferred bonds issued by Deutsche Bank from 2015 to 2021:

<u>Coupon</u>	<u>Currency</u>	<u>Call Date</u>	<u>Maturity Date</u>	<u>Amount Outstanding</u>	<u>ISIN</u>
1.125%	EUR	-	March 2025	EUR 884m	DE000DB7XJP9
1.000%	EUR	November 2024	November 2025	EUR 1,420m	DE000DL19VR6
2.625%	EUR	-	February 2026	EUR 684m	DE000DL19US6
1.375%	EUR	September 2025	September 2026	EUR 735m	DE000DL19VP0
1.625%	EUR		January 2027	EUR 1,475m	DE000DL19U23
0.750%	EUR	February 2026	February 2027	EUR 1,197m	DE000DL19VT2

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The tender offer will expire at 5.00 p.m. (CET) on Tuesday, 9 May 2023.

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No offer or invitation to acquire any bonds is being made pursuant to this announcement. The tender offer is being made pursuant to a Tender Offer Memorandum dated 28 April 2023 (the "Tender Offer Memorandum") and is subject to restrictions in certain jurisdictions, as fully described in the Tender Offer Memorandum. The distribution of this announcement and the Tender Offer Memorandum may be restricted by law in certain jurisdictions. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required to inform themselves about, and to observe, any such restrictions.

Requests for the Tender Offer Memorandum relating to the tender offer may be directed to the Tender Agent: Kroll Issuer Services Limited (phone: +44 20 7704 0880, attention: Owen Morris / Jacek Kusion; email: [db@is.kroll.com](mailto:db@is.kroll.com); tender offer website: <https://deals.is.kroll.com/db>)

**About Deutsche Bank**

Deutsche Bank provides retail and private banking, corporate and transaction banking, lending, asset and wealth management products and services as well as focused investment banking to private individuals, small and medium-sized companies, corporations, governments and institutional investors. Deutsche Bank is the leading bank in Germany with strong European roots and a global network.

This release contains forward-looking statements. Forward-looking statements are statements that are not historical facts; they include statements about our beliefs and expectations and the

assumptions underlying them. These statements are based on plans, estimates and projections as they are currently available to the management of Deutsche Bank. Forward-looking statements therefore speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events.

By their very nature, forward-looking statements involve risks and uncertainties. A number of important factors could therefore cause actual results to differ materially from those contained in any forward-looking statement. Such factors include the conditions in the financial markets in Germany, in Europe, in the United States and elsewhere from which we derive a substantial portion of our revenues and in which we hold a substantial portion of our assets, the development of asset prices and market volatility, potential defaults of borrowers or trading counterparties, the implementation of our strategic initiatives, the reliability of our risk management policies, procedures and methods, and other risks referenced in our filings with the U.S. Securities and Exchange Commission. Such factors are described in detail in our SEC Form 20-F of 17 March 2023 under the heading "Risk Factors". Copies of this document are readily available upon request or can be downloaded from [www.db.com/ir](http://www.db.com/ir).